Part 5 – Enrollment Screens Demand Response Information System (DRIS) Training for March 2014 Deployment

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Thursday, February 27th, 2013 09:00 AM – 11:00 AM

Tuesday, March 4th, 2013 01:00 PM – 03:00 PM

Web Ex - Rensselaer, NY

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Training Topics

- Part 1: Introduction to DRIS
  - *DRIS User Requirements*
  - *User Privileges*
  - *Access to DRIS*

- Part 2: Provisional ACL Project Content Overview
  - *Provisional ACL*
  - *Request for ACL Data*
  - *Incremental ACL*
  - *SCR Change of Status/Shutdown kW*

- Part 3: Resource Enrollment in DRIS
  - *Provisional ACL Eligibility*
  - *Export Enrollment File*
  - *Import Resources*
  - *Resource Import Validations*

- Part 4: Managing ACL Data Requests
  - *View Resources*
  - *Resource Enrollment Validations*

- **Part 5: Enrollment Screens**
  - ***ACL Details***
  - ***Event Responses***
  - ***ACL Adjustments***
  - ***Top Hours***

- Part 6: Second Test and Additional Items
  - *DADRP/DSASP kW Adjustments*
  - *Changes to Top Hours*
  - *Second Test Requirements*

- Part 7: Deployment
  - *Additional Training Sessions*
  - *Deployment Activities*

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Prerequisites to View SCR Enrollments

- **Prior to viewing SCR Resources in DRIS, Market Participants must have completed the following:**
  - *Successfully imported resources into DRIS for the SCR Program*

Screen Updates – March 2014 Deployment

- **Existing Screens**

  - *Capability Period Enrollments – ACL Details Tab*

  - *Monthly Details*

  - *Event Response Details*

  - *Resource ACL Adjustment (Formerly TO Add-backs)*

  - *Provisional ACL*

- **New Screens**

  - *Monthly SCR Load Zone Peak Hours*
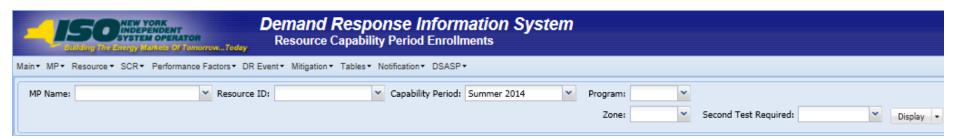
  - *Incremental ACL*

Additional screen updates are located with the content and slide deck which they are associated with.
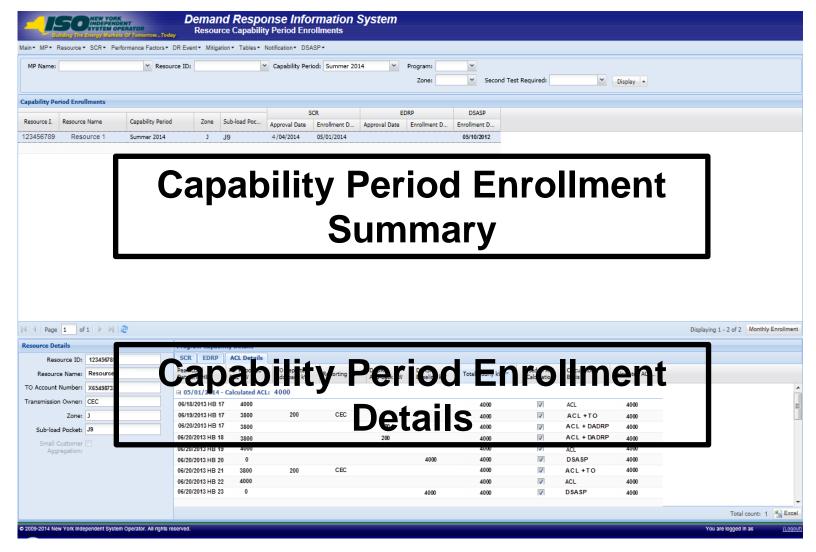
Capability Period Enrollments

- **Search Criteria**
  - *MP Name*
  - *Resource ID*
  - *Capability Period*
  - *Program*
  - *Zone*
  - *Second Test Required*
    - **Details can be found in Part 6 – Second Test and Additional Items**

Capability Period Enrollments

Capability Period Enrollment Summary

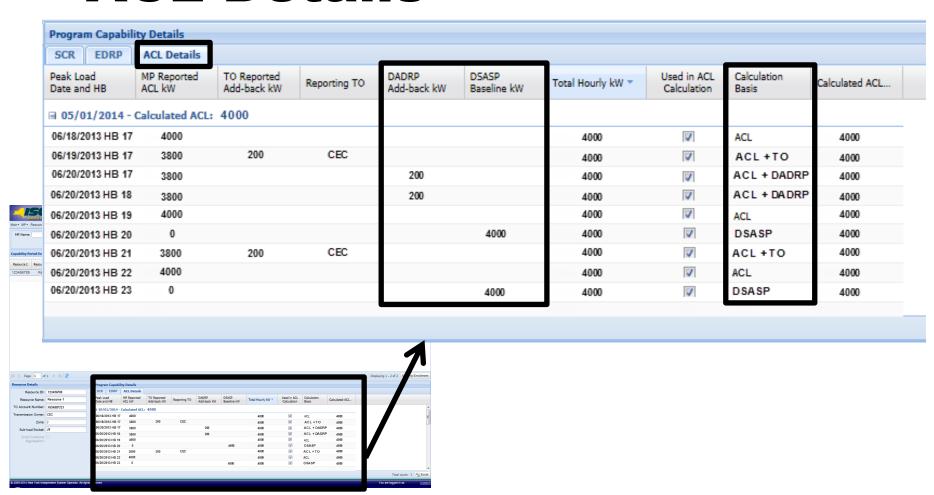**Capability Period Enrollment Details**

Capability Period Enrollments – ACL Details

- ◆ **Additional Resource Fields**
  - ▪ *DADRP Add-back kW*
  - ▪ *DSASP Baseline kW*
  - ▪ *Calculation Basis*
    - ▪ **ACL**
    - ▪ **ACL + TO**
    - ▪ **ACL + DADRP**
    - ▪ **DSASP**

Capability Period Enrollments – ACL Details

Program Capability Details

SCR | EDRP | **ACL Details**

Peak Load Date and HB	MP Reported ACL kW	TO Reported Add-back kW	Reporting TO	DADRP Add-back kW	DSASP Baseline kW	Total Hourly kW	Used in ACL Calculation	Calculation Basis	Calculated ACL...
05/01/2014 - Calculated ACL: 4000									
06/18/2013 HB 17	4000					4000	☑	ACL	4000
06/19/2013 HB 17	3800	200	CEC			4000	☑	ACL + TO	4000
06/20/2013 HB 17	3800			200		4000	☑	ACL + DADRP	4000
06/20/2013 HB 18	3800			200		4000	☑	ACL + DADRP	4000
06/20/2013 HB 19	4000					4000	☑	ACL	4000
06/20/2013 HB 20	0				4000	4000	☑	DSASP	4000
06/20/2013 HB 21	3800	200	CEC			4000	☑	ACL + TO	4000
06/20/2013 HB 22	4000					4000	☑	ACL	4000
06/20/2013 HB 23	0				4000	4000	☑	DSASP	4000

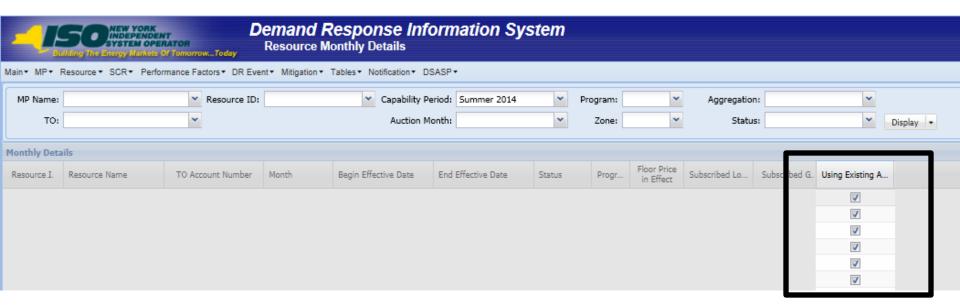# Capability Period Enrollments & Monthly Details

◆ Use Existing ACL Indicator

  ▪ *Capability Period Details Screen*

Capability Period Enrollments & Monthly Details

◆ Use Existing ACL Indicator
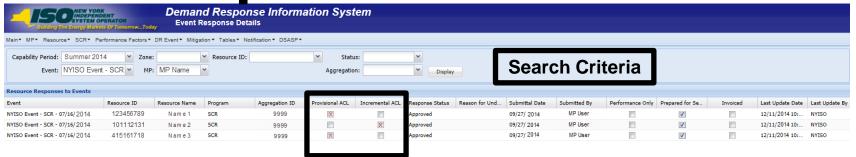
▪ *Monthly Details Screen*

Event Response Details

- ◆ **Search Criteria**
  - ▪ *Capability Period*
  - ▪ *Zone*
  - ▪ *Resource ID*
  - ▪ *Status*
  - ▪ *Event*
  - ▪ *MP*
  - ▪ *Aggregation*

Event Response Details

Demand Response Information System
Event Response Details

Main▾ MP▾ Resource▾ SCR▾ Performance Factors▾ DR Event▾ Mitigation▾ Tables▾ Notification▾ DSASP▾

| Capability Period: | Summer 2014 | Zone: | | Resource ID: | | Status: | | | **Search Criteria** |
| Event: | NYISO Event - SCR | MP: | MP Name | | | Aggregation: | | Display | |

Resource Responses to Events

Event	Resource ID	Resource Name	Program	Aggregation ID	Provisional ACL	Incremental ACL	Response Status	Reason for Und...	Submittal Date	Submitted By	Performance Only	Prepared for Se...	Invoiced	Last Update Date	Last Update By
NYISO Event - SCR - 07/16/2014	123456789	Name 1	SCR	9999	☒	☐	Approved		09/27/ 2014	MP User	☐	☑	☐	12/11/2014 10:...	NYISO
NYISO Event - SCR - 07/16/2014	101112131	Name 2	SCR	9999	☐	☒	Approved		09/27/ 2014	MP User	☐	☑	☐	12/11/2014 10:...	NYISO
NYISO Event - SCR - 07/16/2014	415161718	Name 3	SCR	9999	☒	☐	Approved		09/27/ 2014	MP User	☐	☑	☐	12/11/2014 10:...	NYISO

Added two indicators

Resource Event Summary

◄ ◄ Page 1 of 1 ► ►	🔄						Displaying 1 - 3 of 3 📊 Excel

Event Information

| Type: | Program: | Zones: |

Performance Hourly Meter Data | Enrollment Hourly Meter Data | CBL Dates | Hourly Billing Data

Resource...	Hour ▲	Net ACL	Verified ACL	CBL kW	Metered...	Energy Red...	Declared Value	Capacity Reduction kW	Reason for Under Review

Event Dates
Start:
End:

Performance Hours
First:
Last:

Response Submittal Dates
End:

CBL Dates
Start:
End:

Payment Hours
First:
Last:

Resource Response Details

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You are logged in as (Logout)

Total count: 0 📊 Excel

Event Response Details

- **Additional Resource Fields**
  - *Provisional ACL Indicator*
  - *Incremental ACL Indicator*
    - **Will show as checked when resource was enrolled with the corresponding ACL type at the time of the event**
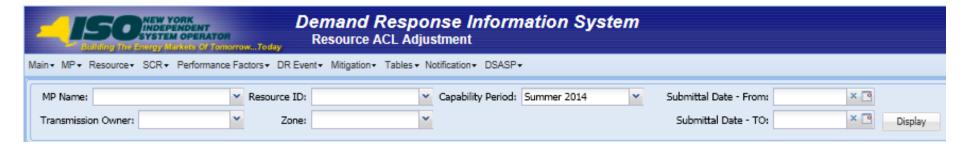
Resource ACL Adjustment

(Formerly TO Add-backs)

◆ **Search Criteria**

- *MP Name*
- *Resource ID*
- *Capability Period*
- *Submittal Date – From:*
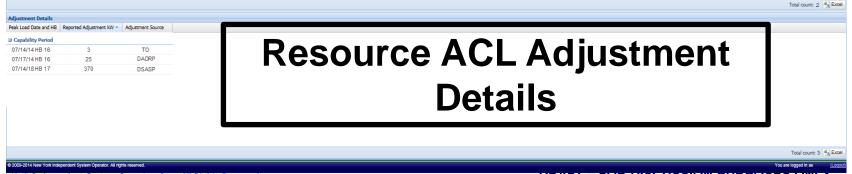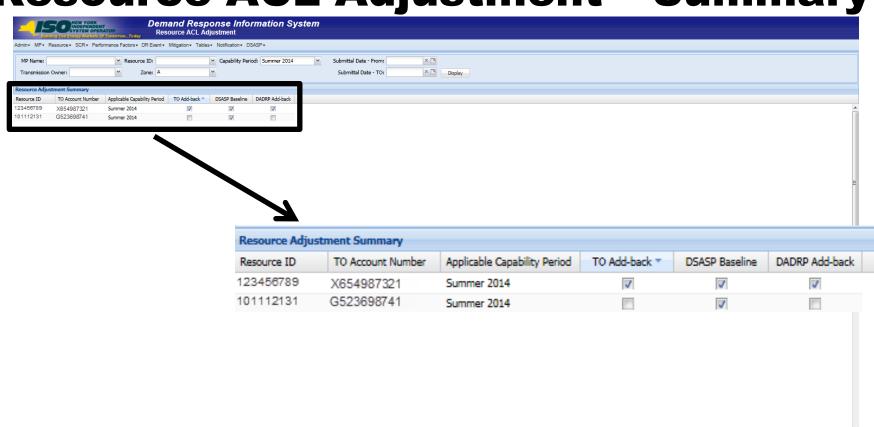- *Submittal Date – To:*
- *Transmission Owner*
- *Zone*

Resource ACL Adjustment

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Resource ACL Adjustment – Summary

Note: For illustration of DRIS functionality. A SCR may not be enrolled in DADRP and DSASP.

Resource ACL Adjustment – Details

Note: For illustration of DRIS functionality. A SCR may not be enrolled in DADRP and DSASP.

Provisional ACL Screen

* **Additional training will be provided prior to the verification import calendar event for Provisional ACL**

Monthly SCR Load Zone Peak Hours

◆ **Search Criteria**

- ▪ *Capability Period*
- ▪ *Auction Month*
- ▪ *Zone*

Monthly SCR Load Zone Peak Hours

- ◆ **Initial View**
  - ▪ *Collapsed*
  - ▪ *Monthly SCR Load Zone Peak Hours which meet Search Criteria*
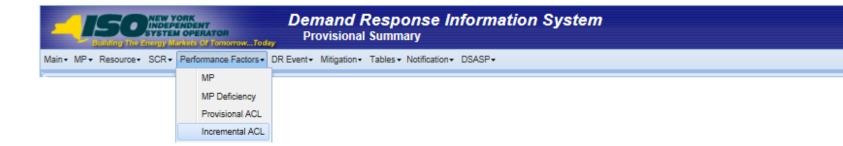
Monthly SCR Load Zone Peak Hours

- ◆ **Expanded Set**
  - ▪ *Monthly SCR Load Zone Peak Hours are used for the verification of Incremental ACLs*
  - ▪ *Additional training will be provided prior to the verification import calendar event for Incremental ACL*

Incremental ACL Screen

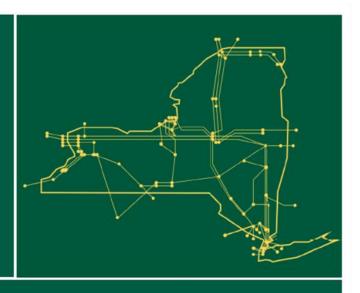- **Additional training will be provided prior to the verification import calendar event for Incremental ACL**

Incremental ACL Screen

Search Criteria

Resource Incremental ACL Comparison to Verification Details

Resource ACL Details

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